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VITAMIN

01

- As global vitamin E production capacity is highly concentrated in China, Chinese producers coordinated a suspension of quotations starting March 5 to reassess export pricing structures, which has had a significant impact on the market. Currently, export FOB transaction prices for vitamin E 50% feed grade have risen to USD 9.6–10/kg, largely aligning with domestic market transaction levels.
- According to market sources, major inositol producers raised contract prices again starting March 11, increasing from USD 5.21/kg to USD 5.47/kg for feed grade and USD 5.86/kg for food grade. Producer quotations are now closely aligned with actual market transaction prices.

AMINO ACID

02

Lysine market activity has improved recently, while firm corn prices continue to support market quotations. Current offers for 98.5% lysine are around USD 0.94-0.99/kg. Some factoris delivery have been scheduled to June. End users are mainly purchasing based on immediate needs, with some remaining cautious. Prices are expected to remain firm within a narrow range in the near term.

API

03

- Amoxicillin prices remain firm supported by raw material costs, with market levels around USD 23.43–24.73/kg. Deliveries are tightening and some orders are scheduled for April–May, with the market expected to stay stable but firm in the near term.
- Meanwhile, Eli Lilly and Company announced plans to invest USD 3 billion in China over the next decade to expand supply chain and manufacturing capacity, focusing on the oral GLP-1 receptor agonist orforglipron. The product was submitted to China's regulator in late 2025 for the treatment of type 2 diabetes and obesity. It also announced a strategic partnership with Pharmaron Beijing Co., Ltd., planning to invest USD 200 million to support its technical capability expansion.

FOOD ADDITIVE

04

Anhydrous sodium saccharin prices have risen recently due to increasing upstream raw material costs and tightening supply. Current transaction prices are around USD 5.6–6/kg, with some producers fully booked and suspending quotations. Prices are expected to remain on an upward trend.

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